

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 227)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the Company will be held at 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong on Friday, 22 September 2023 at 3:00 p.m. to consider and, if thought fit, pass the following resolution which will be proposed as an ordinary resolution:

ORDINARY RESOLUTION

That:

1. the Open Offer as defined in and on the terms described in the circular of the Company dated 31 August 2023 (a copy of which has been produced to the meeting marked A and signed by the chairman for the purposes of identification) on and subject to the terms summarised in that circular;
2. the Underwriting Agreement in relation to the Open Offer dated 31 July 2023 entered into between the Company and China Assets (Holdings) Limited (a copy of which has been produced to the meeting marked B and signed by the chairman for the purposes of identification); and
3. the Placing Agreement in relation to the Open Offer dated 31 July 2023 entered into between the Company and First Shanghai Securities Limited (a copy of which has been produced to the meeting marked C and signed by the chairman for the purposes of identification);

and the transactions contemplated thereunder be and are hereby approved, and the Board of Directors be and are hereby authorised generally to do such things or make such arrangements as it may in its absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Open Offer, the Underwriting Agreement and the Placing Agreement, including but not limited to issuing and allotting shares in the Company as contemplated thereby.

Yours faithfully,
By order of the Board
FIRST SHANGHAI INVESTMENTS LIMITED
Lo Yuen Yat
Chairman

Hong Kong, 31 August 2023

Registered Office:

Room 1903, Wing On House
71 Des Voeux Road Central
Hong Kong

Notes:

- (1) All resolutions put to the meeting will be decided by poll at the EGM. Accordingly, the chairman of the EGM will demand a poll on each resolution proposed at the EGM pursuant to the articles of association of the Company. The articles of association of the Company provide that on a poll, every shareholder present in person or by proxy shall have one vote for each share registered in his name in the register. An explanation of the detailed procedures for conducting a poll will be provided to shareholders at the EGM. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and of the Company (www.firstshanghai.com.hk).
- (2) A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint proxies to attend and, in the event of a poll, vote in his stead. A proxy need not be a member of the Company. In order to be valid, the form of proxy must be deposited at the Company's registrar's office at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, or the Company's share registrars' office together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, **not less than 48 hours before** the time for holding the meeting.
- (3) The register of members of the Company will be closed from Tuesday, 19 September 2023 to Friday, 22 September 2023, both days inclusive, during which period no transfer of shares will be effected, in order to determine the entitlement to attend and vote at the EGM. All Share transfers accompanied by the relevant share certificates must be lodged with the Company's share registrars, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Monday, 18 September 2023.
- (4) If Typhoon Signal No.8 or above is or is expected to be hoisted or "extreme conditions" caused by super typhoons are announced by the Government of Hong Kong or a Black Rainstorm Warning Signal is or is expected to be in force at 12:00 noon on the day of the EGM, then the EGM will be postponed and the Shareholders will be informed of the date, time and venue of the postponed meeting by a supplementary notice, posted on the Company's website (www.firstshanghai.com.hk) and the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk). If Typhoon Signal No. 8 or above or a Black Rainstorm Warning Signal is cancelled or the "extreme conditions" cease before 12:00 noon on the day of the EGM, and where conditions permit, the EGM will be held as scheduled.

The EGM will be held as scheduled when an amber or a red rainstorm warning signal or is in force. Members should decide on their own whether to attend the EGM under bad weather conditions bearing in mind their own situations.

At the date of this announcement, the Board comprises four executive Directors, being Mr. Lo Yuen Yat, Mr. Xin Shulin, Mr. Yeung Wai Kin and Ms. Lao Yuanyuan, one non-executive Director, Mr. Kwok Lam Kwong, Larry, S.B.S., J.P and five independent non-executive Directors, being Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao, Mr. Zhou Xiaohe and Mr. Li Zhiyun.