

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	First Shanghai Investments Limited	
Date Submitted	04/06/2014	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month	<u> </u>	
Increase/(decreas	se)		-	
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ntion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,398,913,012	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	-	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	1,398,913,012	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise price:						
HK\$0.564						
(24/05/2002)						
Ordinary shares						11 910 000
	-					11,810,000
(Note 1)						
2.						
Exercise price:						
HK\$0.680						
(24/05/2002)						
Ordinary shares	_	_	_	_	_	7,250,000
(Note 1)						7,250,000
(Note 1)						
2						
3.						
Exercise price:						
HK\$1.950						
(24/05/2002)						
Ordinary shares	-	-	-	-	-	32,508,000
(Note 1)						
(Тс	otal A. (Ordin	ary shares)	Nil	
		IC.		nce shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currenc	:y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· · ·				
(if applicable) (dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /)					<u>.</u>
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) $N/2$ ence shares) $N/2$ Other class) $N/2$	4	-

For Main Board and GEM listed issue

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monui	month		
<u> </u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				hary shares) $\frac{N}{N}$		-
				Other class) $N/$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
-	
-	
-	
-	
N/A	
N/A	
N/A	
	issuer issued during the month pursuant thereto

1. Rights issue At price : State currency Issue and alloment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and alloment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) Issue and allotnent date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotnent (Note 1) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotnent (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotnent (Note 1) 4. Bonus issue Class of shares issuable (More 1) Issue and allotnent (Note 1) $(///)$ 4. Bonus issue EGM approval date: (d/mm/yyyy) $(///)$ Issue and allotnent (More 1) $(///)$ 4. Bonus issue EGM approval date: (d/mm/yyyy) $(///)$ Issue and allotnent (More 1) $(///)$	Type of Issue	Issued Share Capital : N/A				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$							
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) Class of shares issuable — (Note 1) 3. Placing At price : State currency — Issue and allotment (At = : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ (//) (//) (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$	1. Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : State currency Class of shares issuable (///)		currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : State currency Class of shares issuable (///)							
EGM approval date: (///) = EGM approval date: (///) = EGM approval date: (//) = EGM approval d							
3. Placing At price : State currency Class of shares issuable	2. Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)							
 EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable							
Class of shares issuable	3. Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (////) EGM approval date:				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (////) EGM approval date:							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							
	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		I	For N	<u> 1ain I</u>	30ar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares issuable (<i>Note 1</i>)					
8.		State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		

]	For Main Boar	<u>d and GEM lis</u>	ted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					lifereto	close of the
	Trme of Isour					month
	Type of Issue					montin
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)			
10	0.1		(Note 1)			
10.	Other	At price : State	Issue and allotment	(/ /)		
	(Please specify)	At price . currency	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			- <u> </u>
				Ordinary share		
			(Pr	reference share		<u>.</u>
				(Other clas	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:Yeung Wai Kin
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.