

## **Monthly Return of Equity Issuer on Movements in Securities (Revised)**

For the month ended (dd/mm/	yyyy):	30/11/2014			
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer First Shanghai Investments Limited  Oate Submitted 04/12/2014					
Dute Submitted	04/12/201				
I. Movements in Authorised Sha	re Capita	1			
1. Ordinary Shares					
(1) Stock code: <u>N/A</u>	Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth _				
Increase/(decrease)	_				
Balance at close of the month	-				
(2) Stock code: N/A	_Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth _				
Increase/(decrease)	-				
Balance at close of the month	_				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Descr	iption :		
	iption :  No. of other classes of shares	Par value (State currency)	capital
Stock code: N/A Descr	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,399,413,012	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month	1,000,000	N/A	<u>N/A</u>	N/A	
Balance at close of the month	1,400,413,012	N/A	<u>N/A</u>	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise price:						
HK\$0.564						
(24/05/2002)						
Ordinary shares	_	_	_	_	_	11,810,000
(Note 1)				<del></del>		11,010,000
(Ivote 1)						
2.						
2.						
Exercise price:						
HK\$0.680						
(24/05/2002)		1 000 000				5.550.000
Ordinary shares		1,000,000				5,750,000
(Note 1)						
3.						
Exercise price:						
HK\$1.950						
(24/05/2002)						
Ordinary shares	-	-	-	-	-	32,508,000
(Note 1)						
		To	tal A. (Ordin	ary shares)	1,000,000	
				nce shares)		
			*	Other class)		
Total funds raised dur	ing the month	from exercise o	•	/		
romi imimo impou uui		CACICISC O	•			

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
		-				<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	- -					
( / / )					-	-
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	<u></u>			
3.	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date			<del>_</del>			
(if applicable) (dd/mm/yyyy)	( / /	\				
	( / /	)				
4.	_					
	-					
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(	, , ,	,				
		To		linary shares) N/		-
			·	rence shares) N/A (Other class) N/A		-
				(Onici class) IV	<u> </u>	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	( , , , ,					
	<del></del>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, ,	<del></del>	Total C. (Ordin	nary shares) N/	Α	_
				ence shares) N/		_
			(0	Other class) N/	A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
Shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital: N/A	-	01 1/14/11		0 4110 02111 110	1554015
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-71						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ua/mm/yyyy)				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary shar reference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remar	rks (if any):	or Main Board and GEM listed issuers
Submi	nitted by: Yeung Wai Kin	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	
Notes	·:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed con	tinuation sheet.