

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/04/2016 | | | | |
|--|------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | |
| Name of Issuer | First Sha | nghai Investments L | Limited | |
| Date Submitted | 04/05/2016 | | | |
| I. Movements in Authorised Sh | are Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: N/A | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| (2) Stock code : N/A | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : <u>N/A</u> Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | |
| Stock code: N/A Descr | No. of other | (State | capital |

currency):

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,418,973,012 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | <u>-</u> | N/A | N/A | N/A | | |
| Balance at close of the month | 1,418,973,012 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|---------------|------------------|---------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | thereto | as at close of the month | |
| (dd/mm/yyyy) and - | | | 8 | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.950 | | | | | | |
| (24/05/2002) | | | | | | |
| Ordinary shares | - | - | - | - | - | 31,508,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | - |
| | | То | tal A. (Ordin | ary shares) | Nil | |
| | | | · | nce shares) | | |
| | | | · | Other class) | | |
| Total funds raised dur | ing the month | from exercise of | f | | | |

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | | |
|--|--|-----------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal valu nominal close of value preceding mo | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | Total B. (Ordin | nary shares) <u>N/A</u> | A | |
| | | | ence shares) $\frac{N/R}{N/R}$ | | - |
| | | | Other class) N/A | | _ |
| | | | | | |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| _ | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (/ /) | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | <u> </u> | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (, , ,) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | , | | Total C. (Ordin | nary shares) N/ | Α | _ |
| | | | | ence shares) N/ | | _ |
| | | | (| Other class) N/ | A | _ |
| | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than theer share option benefites) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| - | - | |
| | - | |
| 1(1/1/1 | 4 | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | 1 | |
| | 1 | |
| shares (Note 1) | 1 | |
| shares (Note 1) | | - |
| 2 | | |
| 3 | | |
| - | | |
| | | |
| | | |
| shares (Note 1) | 1 | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | n Issued Share Capital: N/A | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------------------|--|-------|---|--|---|
| | 71 | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | - |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | iss d | o. of new shares of ouer issued uring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------|--|---|
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | 1 | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | ı | | |
| | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) | 1 | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | 1 | | |
| | | Total E. (Ordinary sha (Preference sha (Other cla | res) N | V/A | · |
| | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) | Nil | |
| | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | | N/A | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | For Main Board and GEM listed issuers |
|--|---------------------------------------|
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| | |
| | |
| | |
| Submitted by: Yeung Wai Kin Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
| Notes: | |
| 1. State the class of shares (e.g. ordinary, preference or other | her). |
| 2. If there is insufficient space, please append the prescrib | ed continuation sheet. |