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## **FIRST SHANGHAI INVESTMENTS LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 227)**

### **POSITIVE PROFIT ALERT**

This announcement is made by First Shanghai Investments Limited (the “Company”, together with its subsidiaries, associated companies and jointly controlled entities, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group, it expects the unaudited consolidated interim results of the Group for the six months ended 30 June 2013 to record a consolidated net profit. This is contrasted with the consolidated net loss of HK\$38 million recorded for the corresponding period in 2012 and the consolidated net loss of HK\$98 million recorded for the year ended 31 December 2012.

The Board understands that the expected unaudited consolidated net profit of the Group for the six months ended 30 June 2013 is primarily attributable to the increase in contribution from financial services business, as well as the profit on disposal of an investment.

The Company is still in the process of finalising the Group’s unaudited consolidated interim results for the six months ended 30 June 2013. The information contained in this announcement is only a preliminary assessment by the Board based on the latest unaudited consolidated management accounts of the Group and other information currently available and is subject to possible adjustments following further internal review, and is not based on any figure or information which has been reviewed by the Company’s auditors or audit committee. The finalised unaudited consolidated interim results of the Group and other related details will be disclosed in the 2013 interim results announcement to be published by the Company in August 2013.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**First Shanghai Investments Limited**  
**Lo Yuen Yat**  
**Chairman**

Hong Kong, 8 August 2013

*As at the date of this announcement, the Board comprises three executive directors, being Mr. Lo Yuen Yat, Mr. Xin Shulin and Mr. Yeung Wai Kin; one non-executive director, Mr. Kwok Lam Kwong, Larry, B.B.S., J.P.; and four independent non-executive directors, being Prof. Woo Chia-Wei, Mr. Liu Ji, Mr. Yu Qihao and Mr. Zhou Xiaohe.*